

**ANNEXURE B**  
**SUPPORTING DOCUMENTS TO BE ATTACHED WITH FOI**

*[Note: In case of consortium, the details set out below are to be provided for each of the members]*

**For all prospective resolution applicants:**

**1. Name and Address:**

- a. Name of the Firm/Company/Organization:
  - b. Address:
  - c. Telephone No:
  - d. Fax:
  - e. Email:
  - f. PAN/CIN:
2. Profile of the prospective resolution applicants including subsidiary (wholly-owned subsidiary, partly-owned subsidiary (if any)), associates, affiliates, joint ventures, promoter and promoter group and key managerial personnel.
  3. Rationale for bidding for the Corporate Debtor.
  4. Copies of certificate of incorporation / registration and constitutional documents (including memorandum and articles of association or equivalent document).
  5. Copy of PAN card or equivalent documents.
  6. Audited financial statements for immediately preceding 3 (three) years of the prospective resolution applicant and / or its promoter/promoter group or any other group company as per eligibility criteria. For F.Y. 2018- 2019, in case the audited financial statements are not available at the time of making the application, the prospective resolution applicant may submit the provisional financial statement. However, in this case an undertaking needs to be provided for timely completion and submission of audited financial statement certified by statutory auditor or equivalent
  7. A notarized declaration from the prospective resolution applicant in order to demonstrate that the promoter / promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that the prospective resolution applicant shall provide all relevant documents for its promoter / promoter group or any other group company, if required to meet the eligibility criteria.
  8. Certificate from the statutory auditor (for prospective resolution applicants incorporated in India, if any) or equivalent (for prospective resolution applicants incorporated outside India, if any) certifying as at end of last 3 financial years:
    - a. Consolidated Tangible Net Worth, in case the prospective resolution applicant is a strategic investor; and
    - b. Consolidated Tangible Net Worth and/or Assets Under Management and/or committed funds, in case the prospective resolution applicant is a financial investor;

***Note: For a prospective resolution applicant which is a Financial Investor - Relevant statement of committed funds available for investment/deployment in Indian companies or Indian assets***

9. Contact Person

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

10. Names & DIN of Directors including Independent Directors

11. Names of key lenders, if any, to the Company or its affiliates

12. History if any, of the Company or affiliates of the Company being declared a 'wilful defaulter', 'non-cooperative borrower', 'non-impaired asset' or 'non-performing asset'.

13. Any other relevant details which would be useful for the interim resolution professional/resolution professional to be aware of in respect of the EOI including but not limited to their eligibility/ineligibility pursuant to conditions prescribed under Section 29A of the Code.

14. Any other relevant details which would be useful for the interim resolution professional/resolution professional to evaluate the EOI and help to shortlist for the next stage in the process.